

North Carolina CLASS

PARTICIPANT PORTAL

TAILORED TO YOUR NEEDS

CONTACT US TO SCHEDULE A DEMO



INTUITIVE & USER-FRIENDLY

The North Carolina CLASS Participant Transaction portal allows your local government to easily navigate and manage account access and bank information. Participants can easily add unlimited subaccounts and transfer between subaccounts seamlessly when applicable.



TRANSPARENT REPORTING CAPABILITIES

With North Carolina CLASS, your local government will have access to monthly statements by the end of the first business day; historical transactions and confirmations for your auditors and bookkeeping purposes; and the ability to filter and sort reports based on criteria that is important to you.

All North Carolina CLASS reports are exportable via PDF and Excel including fund information. Additionally, your local government can run on-demand reports for custom time frames.



OPERATIONAL EFFICIENCIES

North Carolina CLASS Participants are able to schedule transactions in advance through the online transaction portal. Entering orders online for future dates ensures that you do not miss a deadline even if you are out of the office. Your local government can also opt to set reoccurring transactions for things like payroll or taxes.

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